

CAL

2023-24 Independent Verification Worksheet

Student's Name _____ **SID** _____
Last First (Student ID#)

Your California Dream Application was selected for "Verification", and we are required to confirm the information reported for you (and for your spouse if you are married). If there are discrepancies, we will make the necessary corrections to your California Dream Application.

Section A. Family Information

Please list the following other people in the chart below:

- Yourself
- Your spouse, if you are married
- Your children **ONLY IF** you will provide more than half of the children's financial support from July 1, 2023 to June 30, 2024
- Other people currently living with you **ONLY IF** you currently provide and will continue to provide more than half of their financial support from July 1, 2023 through June 30, 2024

Full Name	Age	Relationship to Applicant	Name of College (if attending half-time or more during the 2023-24 academic year)
<i>Example: Susan Jones</i>	<i>30</i>	<i>Self</i>	<i>(name of your primary college)</i>

If you need more space, attach a separate page.

Section B. Student (and Spouse if you are married) Tax and Income Information: If you are married and you and your spouse filed separate IRS income tax returns for 2021 or you had a change in marital status after December 31, 2021, please notify the Financial Aid Office. Also notify the Financial Aid Office if you filed a 2021 amended tax return or if you received an extension for filing your 2021 taxes.

Complete this section if you (and/or your spouse if you are married) had any sources of untaxed income in 2021.

Check the box or boxes that apply:

- | | Total amount received in 2021 |
|---|-------------------------------|
| <input type="checkbox"/> Child support received | \$ _____ |
| <input type="checkbox"/> Housing, food and other living allowances paid to members of the military, clergy and others | \$ _____ |
| <input type="checkbox"/> Veterans non-education benefits | \$ _____ |
| <input type="checkbox"/> Other untaxed income not reported above. For more space, attach a signed separate page. | |
| • Source: _____ | \$ _____ |
| • Source: _____ | \$ _____ |
| • Source: _____ | \$ _____ |

Student's Name _____
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Complete this section if you (and/or your spouse if you are married) filed or will file a 2021 Income Tax Return in any country.

Check the box or boxes that apply:

- I have attached my (and my spouse's, if married) 2021 IRS Tax Return Transcript to this worksheet. (See your campus' Financial Aid Webpage for information on ordering Tax Return Transcripts and for guidance about what to do if you are unable to obtain a Tax Return Transcript.)
- I (and/or my spouse, if married) filed a 2021 Income Tax Return in a country other than the U.S. I have attached a signed copy of that filed tax return, along with a conversion of information to U.S. dollars.

Important: Do **not** turn in this form until the required Tax Return Transcript(s) and/or Income Tax Return(s) are attached. If you (and/or your spouse if you are married) filed a tax return in a country other than the U.S., please contact the Financial Aid Office for more details on what is needed.

Complete this section if you (and/or your spouse if you are married) will not file and are not required to file a 2021 Income Tax Return in any country.

Check the box that applies AND attach documentation from:

- I (and my spouse, if married) was/were **not** employed and had **no** income earned from work (including business income, odd jobs, etc.) in 2021.
- I (and/or my spouse) was/were employed in 2021 and have listed below the names of all employers, the amount earned from each employer in 2021, and whether the employer provided a W-2 form. (List every source of income earned in or out of the U.S., even if a W-2 form was not issued; include odd jobs, etc.)
 - For more space, attach a signed separate page with the student's name and ID number at the top.
 - You must attach a copy of all W-2 forms issued. If a W-2 form was not issued, please attach an explanation.

Employer's (source's) Name	Amount earned in 2021	IRS W-2 Form Issued?	If earned outside of the U.S., which country?
Example: Sarah's Bakery	\$2,000	No	Canada

I certify that the information reported on this form is true, complete, and accurate to the best of my knowledge.

Student's signature: _____

Date: _____